

TABLE OF CONTENTS

EXECUTIVE SUMMARY	iii
ACKNOWLEDGEMENTS	ix
TABLE OF CONTENTS	xi
LIST OF TABLES	xvi
LIST OF FIGURES	xvi
LIST OF BOXES	xvi
ABBREVIATIONS	xvii
CHAPTER 1 INTRODUCTION	1
1.1 Background information	1
1.2 Objectives	2
1.3 Project team	3
1.4 Approach	3
1.5 Approaches to specific objectives	3
1.5.1 <i>Scoping study</i>	3
1.5.2 <i>Identify existing water related threats</i>	4
1.5.3 <i>Guidelines for Cleaner Production in the mining industry</i>	4
1.5.4 <i>Incorporating the principles of Life Cycle Assessment</i>	4
1.5.5 <i>Awareness campaign</i>	5
1.5.6 <i>Initiating Waste Minimisation Clubs or Cleaner Production Forums</i>	5
1.5.7 <i>Ensuring sustainability of the Cleaner Production Forums</i>	5
1.5.8 <i>Cleaner Production Opportunity Assessment</i>	6
1.6 Structure of the report	6
CHAPTER 2 THE STATE OF CLEANER PRODUCTION IN THE SA MINING INDUSTRY – SCOPING STUDY	7
2.1 Introduction	7
2.2 Literature review	7
2.2.1 <i>Evolution of environmental responsibility</i>	7
2.2.2 <i>Terminology</i>	8
2.2.3 <i>Benefits of Cleaner Production</i>	9
2.2.4 <i>Cleaner Production techniques</i>	9
2.2.5 <i>Cleaner Production and sustainable development</i>	10
2.2.6 <i>Cleaner Production legislation and policy in South Africa</i>	11
2.2.7 <i>A brief history of Cleaner Production in South Africa</i>	12
2.3 Methodology	12
2.4 Discussion	12
2.5 Conclusion	13
CHAPTER 3 INITIATIVES TO INCREASE THE AWARENESS OF CLEANER PRODUCTION	14
3.1 Introduction	14
3.2 Half-day seminars	14
3.2.1 <i>Presentations</i>	14
3.2.2 <i>Participants</i>	14
3.2.3 <i>Outcomes</i>	15
3.3 Interviews with government departments	15
3.3.1 <i>Summary of interviews</i>	15
3.3.2 <i>Outcome of interviews</i>	15
3.4 Cleaner Production workshops for government departments and the mining industry	15
3.4.1 <i>Overview of workshops</i>	16
3.4.2 <i>Outcome of workshops</i>	16
3.5 Meetings with the Department of Water Affairs and Forestry and the Department of Minerals and Energy	17
3.6 Other seminars and presentations	17
3.7 Conclusions	17

CHAPTER 4	WATER RELATED THREATS THAT PRESENT OPPORTUNITIES FOR THE INTRODUCTION OF CLEANER PRODUCTION INITIATIVES	18
4.1	Introduction	18
4.2	Threats posed by the mining industry	18
4.2.1	<i>Contamination of surface water from spills</i>	19
4.2.2	<i>Exploration activities</i>	19
4.2.3	<i>Process chemicals and service materials</i>	19
4.2.4	<i>Contamination of surface water with runoff from stockpiles, spoil heaps, tailings and settling ponds</i>	19
4.2.5	<i>Acid rock drainage (ARD)</i>	20
4.2.6	<i>Widespread lowering of water levels due to dewatering</i>	21
4.3	Threats posed to the mining industry	22
4.3.1	<i>Water provision</i>	22
4.3.2	<i>Water ingress</i>	22
4.3.2.1	<i>Old mine workings</i>	22
4.3.2.2	<i>Aquifers</i>	22
4.3.2.3	<i>Surface water sources</i>	23
4.3.2.4	<i>Infrastructure placement</i>	23
4.3.3	<i>Financial solvency</i>	23
4.4	Information obtained from industry representatives	23
4.5	Cleaner Production related to water use within the mining industry	24
4.5.1	<i>National strategy</i>	24
4.5.2	<i>Industrial, mine and power generation sectors strategy</i>	24
4.5.2.1	<i>The role of the South African Department of Water Affairs and Forestry</i>	24
4.5.2.2	<i>The role of Catchment Management Agencies</i>	24
4.5.2.3	<i>The role of water users</i>	24
4.6	Implications for water users	25
4.7	Conclusions	25
CHAPTER 5	GUIDANCE DOCUMENT FOR THE IMPLEMENTATION OF CLEANER PRODUCTION	27
5.1	Aim and scope	27
5.2	Target audience	27
5.3	How to use the guidance document	27
5.4	Structure of the guidance document	28
CHAPTER 6	THE ESTABLISHMENT OF CLEANER PRODUCTION FORUMS	29
6.1	Introduction	29
6.2	History and status quo of Cleaner Production Forums in South Africa	29
6.3	Establishment and operation of a Cleaner Production Forum	29
6.4	Benefits of and barriers to Cleaner Production Forums	30
6.5	Creation and members CPFs	30
6.6	Coal CPF	30
6.7	Gold CPF	31
6.8	Motivations for the CPFs	31
6.9	Activities of the CPFs	31
6.10	Success of the Cleaner Production Forums	32
6.10.1	<i>Coal CPF</i>	32
6.10.2	<i>Gold CPF</i>	33
6.11	Lessons learnt	34
CHAPTER 7	AN INVESTIGATION OF CLEANER PRODUCTION OPPORTUNITIES IN THE SA COAL MINING INDUSTRY	35
7.1	Background	35
7.2	Preliminary assessment	35
7.2.1	<i>Wastes produced by the collieries</i>	35
7.2.2	<i>Waste characteristics</i>	36

7.2.3	<i>Methane</i>	36
7.2.4	<i>Dust</i>	37
7.2.5	<i>Slurry</i>	37
7.2.6	<i>Coarse discards</i>	38
7.2.7	<i>Sewage</i>	38
7.2.8	<i>Oil spillages and recovery</i>	38
7.2.9	<i>Other leakages</i>	39
7.2.10	<i>Energy consumption</i>	39
7.2.11	<i>Mining method</i>	40
7.2.12	<i>General and hazardous waste</i>	40
7.3	Waste comparison	40
7.4	Slurry, discard and energy detailed assessments	41
7.4.1	<i>Slurry assessment</i>	41
7.4.2	<i>Coarse discard assessment</i>	41
7.4.3	<i>Energy assessment</i>	42
7.5	Conclusions	43
CHAPTER 8	CLEANER PRODUCTION OPPORTUNITY ASSESSMENTS	44
8.1	Introduction	44
8.2	Methodology for Cleaner Production Opportunity Assessments	44
8.3	Platinum smelter	46
8.3.1	<i>Compressed air losses</i>	46
8.3.2	<i>Reprocessing</i>	46
8.3.3	<i>Floors</i>	46
8.3.4	<i>Natural drying</i>	46
8.3.5	<i>Larrox filter</i>	46
8.4	Gold mine plant.....	47
8.4.1	<i>Wet ore</i>	47
8.4.2	<i>Illumination</i>	47
8.4.3	<i>Woodchips</i>	47
8.4.4	<i>High pressure wash water</i>	47
8.5	Platinum concentrator	47
8.5.1	<i>Level control indicators</i>	47
8.6	Gold mine shaft complex	47
8.6.1	<i>Underground sanitation</i>	47
8.6.2	<i>Oil management</i>	48
8.7	Additional recommendations	48
8.7.1	<i>Water audit</i>	48
8.7.2	<i>Energy audit</i>	48
8.8	Existing CP initiatives	48
8.8.1	<i>Used oil handling facility</i>	48
8.8.2	<i>Waste separation</i>	48
8.8.3	<i>Rubber liners</i>	49
8.8.4	<i>Steel and power consumption</i>	49
8.8.5	<i>Cyanide consumption</i>	49
8.8.6	<i>Knelson concentrator</i>	49
8.8.7	<i>Water softening plant</i>	49
8.8.8	<i>Reprocessing slag from furnace</i>	49
8.8.9	<i>Lime Addition</i>	49
8.8.10	<i>Energy savings</i>	49
8.8.11	<i>Water line shut-off valves</i>	49
8.8.12	<i>Compressed air shut-off line</i>	50
8.9	Discussion and conclusion	50
CHAPTER 9	HIGH LEVEL LIFE CYCLE ASSESSMENTS	51
9.1	Life Cycle Assessments.....	51
9.2	Benefits of conducting a LCA	51

9.3	The use of LCA as a tool to identify Cleaner Production opportunities	51
9.4	Environmental Life Cycle Assessment of fine coal use for power generation in South Africa	52
9.4.1	<i>Introduction</i>	52
9.4.2	<i>Findings of the study</i>	52
9.5	Quantification of the ecological footprint of gold production in South Africa	53
9.5.1	<i>Introduction</i>	53
9.5.2	<i>Findings of the study</i>	53
9.6	Concluding notes on LCA.....	54
CHAPTER 10 FINANCIAL EVALUATION		55
10.1	Introduction	55
10.2	Recent developments in South Africa related to resources use and availability	55
10.3	The value of the South African mining industry and what financial benefits may accrue through Cleaner Production	56
10.4	Mines are consumers of electricity and suppliers for thermal electricity generation	57
10.5	Cleaner Production case studies	58
10.5.1	<i>Mine ZZZ</i>	58
10.5.2	<i>Mine YYY</i>	59
10.5.3	<i>XXX Mines</i>	60
10.5.4	<i>Mine WWW</i>	61
CHAPTER 11 DISCUSSION, CONCLUSION AND RECOMMENDATIONS		62
11.1	Discussion.....	62
11.2	Recommendations	63
REFERENCES		65
BIBLIOGRAPHY		66
APPENDIX		67

