

# PART A INVITATION TO BID (SBD1)

YOU ARE HEREBY INVITE			WAIL			<u>`</u>		11.00
	04/19-20	CLOSING DATE:	Z MAII I		RIL 2019			11:00am
DESCRIPTION OF REG		TATIONS FOR THE BULI	K-WAILI	NG SEI	RVICE OF THE W	AIEKV	VHEEL WAGAZINI	=8 FUR A PERIUD
BID RESPONSE DOCUME			wrc.org.	za (No	hand delivered a	uotatio	n or sent to a differ	ent email than the
one specified shall not be		1 1						
BIDDING PROCEDURE EN	QUIRIES MAY BE	E DIRECTED TO	TECH	NICAL	ENQUIRIES MAY	BE DIF	RECTED TO:	
CONTACT PERSON	MMATSIE MASI	EKWA	CONT	ACT PE	ERSON		LAWREN	CE CHAUKE
TELEPHONE NUMBER	0127619309		TELER	PHONE	NUMBER		01276193	34
E-MAIL ADDRESS	mmatsiem@wr	c.org.za	E-MAI	L ADDF	RESS		lawrence	c@wrc.org.za
SUPPLIER INFORMATION								
NAME OF BIDDER								
POSTAL ADDRESS								
STREET ADDRESS								
TELEPHONE NUMBER	CODE			NUMB	ER			
CELLPHONE NUMBER								
E-MAIL ADDRESS								
VAT REGISTRATION NUMBER								
SUPPLIER COMPLIANCE	TAX				CENTRAL			
STATUS	COMPLIANCE		0	R	SUPPLIER			
	SYSTEM PIN:				DATABASE No:	MAAA	Δ	
B-BBEE STATUS LEVEL	TICK API	LPLICABLE BOX]	B-BBE	E STA	TUS LEVEL SWO			ICABLE BOX
VERIFICATION			AFFID				[	
CERTIFICATE		<b></b> ,,						
	Yes	☐ No					Yes	☐ No
[A B-BBEE STATUS LE ORDER TO QUALIFY FO				AFFIL	DAVIT (FOR EM	IES & C	QSEs) MUST BE	SUBMITTED IN
ARE YOU THE		ET ONVIOTOR BE						
ACCREDITED		_			OREIGN BASED		_	_
REPRESENTATIVE IN	□Yes	□No			OR THE GOODS	.DO	□Yes	□No
SOUTH AFRICA FOR THE GOODS /SERVICES	[IF YES ENCLO	SE PROOFI	/SERV	/ICES /\	WORKS OFFERE	:ט?	   [IF YES, ANSWE	R PART R·31
/WORKS OFFERED?	III TEO ENOLO	3E11001]					ii 120, ANOWE	.KT AKT 0.0 ]
QUESTIONNAIRE TO BIDI	DING FOREIGN S	UPPLIERS						
IS THE ENTITY A RESIDEN	NT OF THE REPU	BLIC OF SOUTH AFRIC	A (RSA)	?			☐ YE	S NO
DOES THE ENTITY HAVE			,				 □ YE	 S □ NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?								
	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?							
IS THE ENTITY LIABLE IN			2				_	S NO
IF THE ANSWER IS "NO"	TO ALL OF THE	ABOVE, THEN IT IS NO	OT A RI				OR A TAX COMP	LIANCE STATUS
SYSTEM PIN CODE FROM	I IHE SOUTH AFF	CICAN KEVENUE SERVI	ICE (SA	KO) AN	DIF NOT REGIS	IEK AS	PEK 2.3 BELUW	•



## PART B TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED— (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PA	RTICULARS MAY RENDER THE BID INVALID
SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED: (Proof of authority must be submitted e.g. company resolution)	
DATE:	



### PART C STANDARD BIDDING DOCUMENTS

(SBD FORMS – SBD3.1, SBD4, SBD6.1 (where applicable), SBD8 and SBD9 should be fully completed and signed by the supplier/service provider). WRC reserves the right not to accept/eliminate/disqualify a quotation not accompanied by the completed prescribed SBD forms.

# SBD 3.1 PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

NAME OF	BIDDER:		RFQ/P NO		
CLOSING	CLOSING DATE				
	OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF RFQ/P.  DESCRIPTION OF GOODS OR SERVICES:				
Item No.	QTY.		DESCRIPTION	PRICE (excl. VAT)	
-	Brand and model				
-	Country of origin				
-	Does offer comply	with specification?	*YES/NO		
-	If not to specification	on, indicate deviation(s)			
-	Period required for	delivery	*Delivery: Firm/not firm		
-	Delivery basis (all included in the bid	delivery costs must be price)	Delivery. 1 illimot illili		

NB: This form is attached for you to furnish but please provide us with a Firm Price. You are also permitted to attach your own pricing schedule.

All delivery costs must be included in the bid price, for delivery at the prescribed destination.

Note:



## SBD 3.1 PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

		NG SCHEDULE MUST BE S		· ·		
NAMI	NAME OF BIDDER: RFQ/P NO					
CLOS	CLOSING DATECLOSING TIME 11:00					
OFFE	R TO BE VALI	D FOR <mark>90</mark> DAYS FROM THE	CLOSING DATE OF RFQ/	P.		
DESC	RIPTION OF C	GOODS OR SERVICES:				
Item No.	QTY.	DESCRI	PTION	PRICE (excl. VAT)		
-	Brand and mo	odel				
-	Country of ori	gin				
-	Does offer co	mply with specification?	*YES/NO			
-	If not to speci	fication, indicate deviation(s)				
-	Period require	ed for delivery	elivery: Firm/not firm			
-	Delivery basis	(all delivery costs must be				
Note:	All delivery co	ests must be included in the bi	d price, for delivery at the p	rescribed destination.		
	NB: This form is attached for you to furnish but please provide us with a Firm Price. You are also permitted to attach your own pricing schedule.					



### **SBD 4 - DECLARATION OF INTEREST WITH GOVERNMENT**

Any legal person, including persons employed by the State (meaning any national or provincial department; national or provincial public entity; or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); any municipality or municipal entity; provincial legislature; national Assembly or the national Council of provinces; or Parliament), or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to Bid (includes an advertised competitive Bid, a limited Bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting Bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the Bidder or his/her authorised representative, declare his/her position in relation to the evaluating/adjudicating authority where:

The Bidder is employed by the State; and/or

The legal person on whose behalf the Bidding Document is signed, has a relationship with persons/s person who is/are involved in the evaluation and or adjudication of the Bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and/or adjudication of the Bid.

In order to give effect to the above, the following questionnaire must be completed and submitted with this Bid:

ou.	
Full Name of Bidder or his/her representative	
Identity Number:	
Position occupied in the Company (director, trustee, shareholder, member):	
Registration number of company, enterprise, close corporation, partnership agreement	

VAT Registration Number:

Tax Reference Number:

The names of all directors/trustees/shareholders/members, their individual identity numbers, tax reference numbers and, if applicable, employee/PERSAL numbers must be indicated in a separate schedule including the following questions:



Schedule attached with the above details for all directors/members/shareholders				
Are you or any person connected with the Bidder presently employed by the State?  YES / NO f so, furnish the following particulars in an attached schedule				
Name of person/ director/ trustee/ shareholder/member:				
Name of State institution at which you or the person connected to the Bidder is	employed			
Position occupied in the State institution				
Any other particulars:				
If you are presently employed by the State, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO			
If Yes, did you attach proof of such authority to the Bid document?				
If No, furnish reasons for non-submission of such proof as an attached schedule				
(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the Bid.)				
Did you or your spouse or any of the company's directors/ trustees /shareholders /members or their spouses conduct business with the State including any business units of the National Research Foundation in the previous twelve months?	YES / NO			
If so, furnish particulars as an attached schedule:	1			
Do you, or any person connected with the Bidder, have any relationship (family, YES / NO friend, other) with a person employed by the State and who may be involved with the evaluation and or adjudication of this Bid?				
If so, furnish particulars as an attached schedule.				
Do you or any of the directors/ trustees/ shareholders/ members of the company YES / NO have any interest in any other related companies whether or not they are bidding for this contract?				
If so, furnish particulars as an attached schedule:				



### SBD 6.1 PREFERENCE POINTS CLAIMED

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS, AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

### 1. GENERAL CONDITIONS

- 1.1. The following preference point systems are applicable to all bids:
  - 1.1.1.the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - 1.1.2.The 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2.

- 1.2.1.The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the ...... preference point system shall be applicable; or
- 1.2.2.Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.2.3. Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.3. Points for this bid shall be awarded for:
  - 1.3.1. Price; and
  - 1.3.2.B-BBEE Status Level of Contributor.
- 1.4. The maximum points for this bid are allocated as follows:



	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTION	
Total points for Price and B-BBEE must not exceed	100

- 1.5. Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6. Water Research Commission reserves the right to require either of a bidder, before a bid is adjudicated or at any time subsequently, to substantiate any claim concerning preferences, in any manner required by Water Research Commission.

#### 2. **DEFINITIONS**

- 2.1. **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.2. "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.3. **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- 2.4. "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.5. **"EME"** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.6. **"Functionality**" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- 2.7. "prices" includes all applicable taxes less all unconditional discounts;
- 2.8. "proof of B-BBEE status level of contributor" means:
  - 2.8.1.B-BBEE Status level certificate issued by an authorized body or person;



- 2.8.2.A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
- 2.8.3. Any other requirement prescribed in terms of the B-BBEE Act;
- 2.9. "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.10. "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

### 3. POINTS AWARDED FOR PRICE

3.1. THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

 $Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$  or  $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$ 

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1. In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6



7	2	4	
8	1	2	
Non-compliant contributor	0	0	

### 5. BID DECLARATION

5.1. Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

# 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1. B-BBEE Status Level of Contributor: = ....... (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

### 7. SUB-CONTRACTING

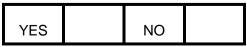
7.1. Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	NO	

- 7.1.1. If yes, indicate:
  - 7.1.1.1. What percentage of the contract will be subcontracted.....%
  - 7.1.1.2. The name of the subcontractor......
  - 7.1.1.3. The B-BBEE status level of the sub-
  - 7.1.1.4. Whether the sub-contractor is an EME or QSE

(Tick applicable box)



7.1.1.5. Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:



De	esignate	ed Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √	
	ck peop	ole	·		
		ole who are youth ole who are women			
Blac	ck peop	ole with disabilities			
	k peop nships	ole living in rural or underdeveloped areas or			
		re owned by black people			
		ole who are military veterans  OR			
Any	EME	OR .			
	QSE				
8.	DEC	LARATION WITH REGARD TO COMPANY/FIRM			
8.1.	Name	e of company/firm:			
8.2.	VAT	registration number:			
8.3.	Company registration number				
8.4.	TYPE OF COMPANY/ FIRM				
		Partnership/Joint Venture / Consortium			
		One-person business/sole propriety			
		Close corporation			
		Company			
		(Pty) Limited			
	[TIC	K APPLICABLE BOX]			
3.5.	DESC	CRIBE PRINCIPAL BUSINESS ACTIVITIES			
8.6.	COM	PANY CLASSIFICATION			
		Manufacturer			
		Supplier			
		Professional service provider			
		Other service providers, e.g. transporter, etc.			
	ITIC	K APPLICABLE BOX]			



- 8.7. Total number of years the company/firm has been in business: ......
- 8.8. I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBEE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
  - 8.8.1. The information furnished is true and correct;
  - 8.8.2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - 8.8.3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
  - 8.8.4. If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - 8.8.4.1. disqualify the person from the bidding process;
  - 8.8.4.2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - 8.8.4.3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - 8.8.4.4. recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the Audi alteram partem (hear the other side) rule has been applied; and
  - 8.8.4.5. Forward the matter for criminal prosecution.



SBD 8 - DECLARATION OF BIDDER'S PAST SCM PRACTICES		
Is the Bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? If Yes, furnish particulars as an attached schedule:	YES / NO	
Is the Bidder or any of its directors listed on the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? If Yes, furnish particulars as an attached schedule:	YES / NO	
Was the Bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? If Yes, furnish particulars as an attached schedule:	YES / NO	
Was any contract between the Bidder and any Government entity terminated during the past five years because of failure to perform on or comply with the contract? If Yes, furnish particulars as an attached schedule:	YES / NO	

The Database of Restricted Suppliers and Register for Tender Defaulters resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.

### SBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting this Bid in response to the invitation for the Bid made by the National Research Foundation, do hereby make the following statements that I certify to be true and complete in every respect:

I have read and I understand the contents of this Certificate;

I understand that the Bid will be disqualified if this Certificate is found not to be true and complete in every respect;

I am authorised by the Bidder to sign this Certificate, and to submit the Bid, on behalf of the Bidder;

Each person whose signature appears on the Bid has been authorised by the Bidder to determine the terms of, and to sign, the Bid on behalf of the Bidder;

For the purposes of this Certificate and the accompanying Bid, I understand that the word "competitor" shall include any individual or organisation, other than the Bidder, whether or not affiliated with the Bidder, who:

- a) Has been requested to submit a Bid in response to this Bid invitation;
- b) Could potentially submit a Bid in response to this Bid invitation, based on their qualifications, abilities or experience; and



c) Provides the same goods and services as the Bidder and/or is in the same line of business as the Bidder

The Bidder has arrived at the accompanying Bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium (meaning an association of persons for combining their expertise, property, capital, efforts, skill, and knowledge in an activity for the execution of the bid) will not be construed as collusive bidding.

In particular, without limiting the generality of paragraphs above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- a) Prices;
- b) Geographical area where product or service will be rendered (market allocation);
- c) Methods, factors or formulas used to calculate prices;
- d) The intention or decision to submit or not to submit, a Bid;
- e) The submission of a Bid which does not meet the specifications and conditions of the Bid; or
- f) Bidding with the intention not to win the Bid.

In addition, there have been no consultations, communications, agreements, or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this Bid invitation relates.

The terms of this Bid have not been, and will not be, disclosed by the Bidder, directly or indirectly, to any competitor, prior to the date and time of the official Bid opening or of the awarding the bid or to the signing of the contract.

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to Bids and contracts, Bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of Section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of



2004 or any other applicable legislation

### **COMPANY SIGNATURE CERTIFYING ALL SBD FORMS**

We are submitting a bid/quotation for the RFQ/P described under the TOR. The signature below confirms the completed SBD forms as correct and true.

SBD 3.1	YES / NO
SBD 4	YES / NO
SBD 6.1	YES / NO
SBD 8	YES / NO
SBD 9	YES / NO
Completed by:	
Signature:	
Company Name:	
Contact Telephone Number:	
Date:	
Company Stamp:	



# TERMS OF REFERENCE / SCOPE OF WORK / SPECIFICATION (to be attached or included under part C)

### 1. BACKGROUND

The Water Research Commission (WRC) is a national entity established in terms of the Water Research Act (Act No 34 of 1971), to coordinate and fund water research in South Africa.

#### 2. SCOPE OF WORK

The Water Research Commission publishes a public science magazine, the Water Wheel, every two months (i.e. six (06) times a year).

- The Commission requires the services of a bulk mailing company in order to mail (i.e. post) magazines to 1 500 national libraries and schools.
- The service is required for the period three (3) years.
- The project is anticipated to commence effective 01 April 2019 to 31 March 2022.

### 3. SPECIFICATION/REQUIRED

- Receive the magazine from the printers (WRC shall confirm the printing company).
- Place the magazine into C4 clear plastic envelopes along with personalised cover sheets.
- Mail the magazines to subscribers.
- Return any overs to the WRC (when applicable).
- The WRC will supply the mailing address list in Excel.
- Quotes must also include any additional costs not covered above (such as transport costs, labour etc.)

### 3.1 EXPECTED OUTPUTS AND OUTCOMES:

- The service provider should submit the project plan which includes the following:
  - The number of allocated resources for this project.
  - The turnaround time from the time of receipt of the magazines to the posting.
- The service provider should submit proof of delivery.

We therefore require the quotation as per the Detailed Specification provided above.

### 4. INFORMATION SESSION

None



### 5. PERIOD / DURATION OF PROJECT / ASSIGNMENT

### Three (03) Year Period from 2019-2022

### 6. Payment:

The WRC will be invoiced monthly according to the amount of services rendered payment will be affected 30 days from the date of the invoice.

### 7. PREFERENTIAL PROCUREMENT POINTS ALLOCATION

The Preferential Procurement Regulations points to be allocated to this RFQ is: 80/20

### 8. EVALUATION CRITERIA

The RFQ will be evaluated in accordance with the **PPPFA 80/20** principle against the following Criteria.

### PRE-QUALIFICATION CRITERIA

• The service provider is expected to submit a hard copy sample of a packaged magazine (magazine, in a C4 clear plastic envelope with a cover letter).

### **EVALUATION CRITERIA OF PROPOSAL:**

CRITERIA	WEIGHTING
Company experience (company profile)	40
Company capability (workflow/work plan/methodology)	40
References (signed reference letters)	20
TOTAL WEIGHTING	100 POINTS

TECHNICAL THRESHOLD: 75% - The Supplier needs to score 75% OR more to qualify for pricing evaluation.

### 9. PRICING

The RFQ will be evaluated in terms of the Preferential Procurement Regulations (2011). **Note:** 

- Fees must be quoted in South African Rand.
- Price(s) quoted must be firm and inclusive of VAT where applicable.

### 10. STANDARD CONDITIONS OF THE TENDER

- i. Bidders must complete SBD 3.1, SBD 4, SBD 8 and SBD 9;
- ii. Bidders must also submit a valid and original tax clearance certificate; and a valid B-BBEE certificate (original or certified copy) to the WRC offices PRIOR to the closing date, if the WRC is not already in possession of these certificates;
- iii. WRC Supplier application form must be completed and signed (copy attached)



- iv. It is the responsibility of prospective bidders to ensure that all bid documents are submitted before the closing time and date of the tender;
- v. The WRC reserves the right to award or not to award this contract;
- vi. The WRC ill enter into a formal contract with one successful bidder;
- vii. The WRC reserves the right to terminate the contract should the performance of the service provider be unsatisfactory;
- viii. Bids received after closing time and date will be classified as LATE and will NOT be considered;
- ix. Although adequate thought has been given in the drafting of this document, errors may occur which the WRC will not be responsible for;
- x. Any change of information provided in the tender document that may affect delivery of the service should be brought to the WRC's attention as soon as possible. Failure to comply with this may result in the contract being terminated;
- xi. Service providers presenting information intentionally incorrectly or fraudulently will be disqualified;
- xii. Service providers who have been declared insolvent and wish to do business with the WRC must have been rehabilitated and provide the necessary proof thereof;
- xiii. The WRC reserves the right to award, cancel or partially award this contract.
- xiv. The National Treasury General Conditions of Contract will be applicable to this tender (available on the National Treasury website);
- xv. Bidders must complete and attach all relevant standard bid document;
- xvi. All prices quoted must be VAT inclusive;
- xvii. Only those bidders, who have met the minimum functional criteria, as stipulated above, may be invited to present their proposal as required. Please note that bidders, who may be invited for presentations, may have their technical scores re-evaluated.
- xviii. For those bidders who have met the minimum functional criteria, as stipulated above, the WRC has the right to visit the business premises to verify the information provided in the tender documents; please note that bidders who may have their premises inspected, may have their technical scores re-evaluated.
- xix. Short-listed companies could be invited to present and discuss their proposals.
- xx. A service level agreement will be entered into between the WRC and the successful respondent.

### 11. CLOSING DATE AND TIME

- The closing date for the RFQ is 26 April 2019 @ 11h00.
- Quotations should be sent to <u>quotations@wrc.org.za</u> to reach the WRC before 11h00 on the closing date and time.



### 12. ENQUIRIES

 For any technical enquiries and commercial enquiries please contact: the WRC Supply Chain Unit at quotations@wrc.org.za